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FEB 26 2024
SD Secretary of State

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Mark V. Meierhenry
(1944-2020)

February 22, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Black Hawk Water User District
$1,181,600 Drinking Water Revenue Borrower Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Black Hawk Water User District
Meade County, South Dakota
Drinking Water Revenue Borrower Bond, Series 2024
Closing February 14, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Black Hawk Water User District .

2. Designation of issue: Borrower Bond.

3. Date of issue: February 14, 2024

4. Purpose of issue: Water System Improvements Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,181,600.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 14th day of February 2024.

Loren Kuper

By: Loren Kuper
Its: Secretary

Form: SOS REC 050 08/84

$1,181,600
Black Hawk Water User District
Water Project Revenue Borrower Bond, Series 2024

Dated Feb 14, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2026			$54,472.58	$54,472.58	$54,472.58	
07/15/2026	$7,064.55	2.125	$6,277.25	$13,341.80		
10/15/2026	$7,102.08	2.125	$6,239.72	$13,341.80		$81,156.18
01/15/2027	$7,139.81	2.125	$6,201.99	$13,341.80		
04/15/2027	$7,177.74	2.125	$6,164.06	$13,341.80	$53,367.20	
07/15/2027	$7,215.87	2.125	$6,125.93	$13,341.80		
10/15/2027	$7,254.21	2.125	$6,087.59	$13,341.80		$53,367.20
01/15/2028	$7,292.74	2.125	$6,049.06	$13,341.80		
04/15/2028	$7,331.49	2.125	$6,010.31	$13,341.80	$53,367.20	
07/15/2028	$7,370.44	2.125	$5,971.36	$13,341.80		
10/15/2028	$7,409.59	2.125	$5,932.21	$13,341.80		$53,367.20
01/15/2029	$7,448.96	2.125	$5,892.85	$13,341.80		
04/15/2029	$7,488.53	2.125	$5,853.27	$13,341.80	$53,367.20	
07/15/2029	$7,528.31	2.125	$5,813.49	$13,341.80		
10/15/2029	$7,568.30	2.125	$5,773.50	$13,341.80		$53,367.20
01/15/2030	$7,608.51	2.125	$5,733.29	$13,341.80		
04/15/2030	$7,648.93	2.125	$5,692.87	$13,341.80	$53,367.20	
07/15/2030	$7,689.57	2.125	$5,652.23	$13,341.80		
10/15/2030	$7,730.42	2.125	$5,611.38	$13,341.80		$53,367.20
01/15/2031	$7,771.49	2.125	$5,570.32	$13,341.80		
04/15/2031	$7,812.77	2.125	$5,529.03	$13,341.80	$53,367.20	
07/15/2031	$7,854.28	2.125	$5,487.52	$13,341.80		
10/15/2031	$7,896.00	2.125	$5,445.80	$13,341.80		$53,367.20
01/15/2032	$7,937.95	2.125	$5,403.85	$13,341.80		
04/15/2032	$7,980.12	2.125	$5,361.68	$13,341.80	$53,367.20	
07/15/2032	$8,022.51	2.125	$5,319.29	$13,341.80		
10/15/2032	$8,065.13	2.125	$5,276.67	$13,341.80		$53,367.20
01/15/2033	$8,107.98	2.125	$5,233.82	$13,341.80		
04/15/2033	$8,151.05	2.125	$5,190.75	$13,341.80	$53,367.20	
07/15/2033	$8,194.36	2.125	$5,147.44	$13,341.80		
10/15/2033	$8,237.89	2.125	$5,103.91	$13,341.80		$53,367.20
01/15/2034	$8,281.65	2.125	$5,060.15	$13,341.80		
04/15/2034	$8,325.65	2.125	$5,016.15	$13,341.80	$53,367.20	
07/15/2034	$8,369.88	2.125	$4,971.92	$13,341.80		
10/15/2034	$8,414.34	2.125	$4,927.46	$13,341.80		$53,367.20
01/15/2035	$8,459.05	2.125	$4,882.76	$13,341.80		
04/15/2035	$8,503.98	2.125	$4,837.82	$13,341.80	$53,367.20	
07/15/2035	$8,549.16	2.125	$4,792.64	$13,341.80		
10/15/2035	$8,594.58	2.125	$4,747.22	$13,341.80		$53,367.20
01/15/2036	$8,640.24	2.125	$4,701.56	$13,341.80		
04/15/2036	$8,686.14	2.125	$4,655.66	$13,341.80	$53,367.20	
07/15/2036	$8,732.28	2.125	$4,609.52	$13,341.80		
10/15/2036	$8,778.67	2.125	$4,563.13	$13,341.80		$53,367.20
01/15/2037	$8,825.31	2.125	$4,516.49	$13,341.80		
04/15/2037	$8,872.20	2.125	$4,469.61	$13,341.80	$53,367.20	
07/15/2037	$8,919.33	2.125	$4,422.47	$13,341.80		
10/15/2037	$8,966.71	2.125	$4,375.09	$13,341.80		$53,367.20
01/15/2038	$9,014.35	2.125	$4,327.45	$13,341.80		
04/15/2038	$9,062.24	2.125	$4,279.56	$13,341.80	$53,367.20	
07/15/2038	$9,110.38	2.125	$4,231.42	$13,341.80		
10/15/2038	$9,158.78	2.125	$4,183.02	$13,341.80		$53,367.20
01/15/2039	$9,207.43	2.125	$4,134.37	$13,341.80		
04/15/2039	$9,256.35	2.125	$4,085.45	$13,341.80	$53,367.20	
07/15/2039	$9,305.52	2.125	$4,036.28	$13,341.80		
10/15/2039	$9,354.96	2.125	$3,986.84	$13,341.80		$53,367.20
01/15/2040	$9,404.66	2.125	$3,937.14	$13,341.80		

04/15/2040	$9,454.62	2.125	$3,887.18	$13,341.80	$53,367.20	
07/15/2040	$9,504.85	2.125	$3,836.95	$13,341.80		
10/15/2040	$9,555.34	2.125	$3,786.46	$13,341.80		$53,367.20
01/15/2041	$9,606.10	2.125	$3,735.70	$13,341.80		
04/15/2041	$9,657.14	2.125	$3,684.66	$13,341.80	$53,367.20	
07/15/2041	$9,708.44	2.125	$3,633.36	$13,341.80		
10/15/2041	$9,760.02	2.125	$3,581.78	$13,341.80		$53,367.20
01/15/2042	$9,811.87	2.125	$3,529.93	$13,341.80		
04/15/2042	$9,863.99	2.125	$3,477.81	$13,341.80	$53,367.20	
07/15/2042	$9,916.39	2.125	$3,425.41	$13,341.80		
10/15/2042	$9,969.08	2.125	$3,372.72	$13,341.80		$53,367.20
01/15/2043	$10,022.04	2.125	$3,319.76	$13,341.80		
04/15/2043	$10,075.28	2.125	$3,266.52	$13,341.80	$53,367.20	
07/15/2043	$10,128.80	2.125	$3,213.00	$13,341.80		
10/15/2043	$10,182.61	2.125	$3,159.19	$13,341.80		$53,367.20
01/15/2044	$10,236.71	2.125	$3,105.09	$13,341.80		
04/15/2044	$10,291.09	2.125	$3,050.71	$13,341.80	$53,367.20	
07/15/2044	$10,345.76	2.125	$2,996.04	$13,341.80		
10/15/2044	$10,400.72	2.125	$2,941.08	$13,341.80		$53,367.20
01/15/2045	$10,455.98	2.125	$2,885.82	$13,341.80		
04/15/2045	$10,511.52	2.125	$2,830.28	$13,341.80	$53,367.20	
07/15/2045	$10,567.37	2.125	$2,774.43	$13,341.80		
10/15/2045	$10,623.51	2.125	$2,718.29	$13,341.80		$53,367.20
01/15/2046	$10,679.94	2.125	$2,661.86	$13,341.80		
04/15/2046	$10,736.68	2.125	$2,605.12	$13,341.80	$53,367.20	
07/15/2046	$10,793.72	2.125	$2,548.08	$13,341.80		
10/15/2046	$10,851.06	2.125	$2,490.74	$13,341.80		$53,367.20
01/15/2047	$10,908.71	2.125	$2,433.09	$13,341.80		
04/15/2047	$10,966.66	2.125	$2,375.14	$13,341.80	$53,367.20	
07/15/2047	$11,024.92	2.125	$2,316.88	$13,341.80		
10/15/2047	$11,083.49	2.125	$2,258.31	$13,341.80		$53,367.20
01/15/2048	$11,142.37	2.125	$2,199.43	$13,341.80		
04/15/2048	$11,201.57	2.125	$2,140.24	$13,341.80	$53,367.20	
07/15/2048	$11,261.07	2.125	$2,080.73	$13,341.80		
10/15/2048	$11,320.90	2.125	$2,020.90	$13,341.80		$53,367.20
01/15/2049	$11,381.04	2.125	$1,960.76	$13,341.80		
04/15/2049	$11,441.50	2.125	$1,900.30	$13,341.80	$53,367.20	
07/15/2049	$11,502.29	2.125	$1,839.52	$13,341.80		
10/15/2049	$11,563.39	2.125	$1,778.41	$13,341.80		$53,367.20
01/15/2050	$11,624.82	2.13	$1,716.98	$13,341.80		
04/15/2050	$11,686.58	2.13	$1,655.22	$13,341.80	$53,367.20	
07/15/2050	$11,748.66	2.13	$1,593.14	$13,341.80		
10/15/2050	$11,811.08	2.13	$1,530.72	$13,341.80		$53,367.20
01/15/2051	$11,873.82	2.13	$1,467.98	$13,341.80		
04/15/2051	$11,936.90	2.13	$1,404.90	$13,341.80	$53,367.20	
07/15/2051	$12,000.32	2.13	$1,341.48	$13,341.80		
10/15/2051	$12,064.07	2.13	$1,277.73	$13,341.80		$53,367.20
01/15/2052	$12,128.16	2.13	$1,213.64	$13,341.80		
04/15/2052	$12,192.59	2.13	$1,149.21	$13,341.80	$53,367.20	
07/15/2052	$12,257.37	2.13	$1,084.44	$13,341.80		
10/15/2052	$12,322.48	2.13	$1,019.32	$13,341.80		$53,367.20
01/15/2053	$12,387.95	2.13	$953.85	$13,341.80		
04/15/2053	$12,453.76	2.13	$888.04	$13,341.80	$53,367.20	
07/15/2053	$12,519.92	2.13	$821.88	$13,341.80		
10/15/2053	$12,586.43	2.13	$755.37	$13,341.80		$53,367.20
01/15/2054	$12,653.29	2.13	$688.51	$13,341.80		
04/15/2054	$12,720.52	2.13	$621.29	$13,341.80	$53,367.20	
07/15/2054	$12,788.09	2.13	$553.71	$13,341.80		
10/15/2054	$12,856.03	2.13	$485.77	$13,341.80		$53,367.20
01/15/2055	$12,924.33	2.13	$417.47	$13,341.80		
04/15/2055	$12,992.99	2.13	$348.81	$13,341.80	$53,367.20	
07/15/2055	$13,062.01	2.13	$279.79	$13,341.80		
10/15/2055	$13,131.40	2.13	$210.40	$13,341.80		$53,367.20

01/15/2056	$13,201.17	2.13	$140.63	$13,341.80		
04/15/2056	$13,271.30	2.13	$70.50	$13,341.80	$53,367.20	$26,683.60
	$1,181,600.00		$473,888.63	$1,655,488.63	$1,655,488.63	$1,655,488.63